## IUB Agenda

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
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<tr>
<td>8 - 8:30 a.m.</td>
<td><strong>Registration</strong></td>
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| 8:30 - 8:40 a.m. | **Welcome and Introduction**  
Jim Sherman, Indiana University Retiree |
| 8:45 - 9:55 a.m. | **Medicare Overview**  
Jolene Dixon, Social Security Administration |
| 9:55 - 10:10 a.m. | **Break**                                                   |
| 10:10 - 11:10 a.m. | **IU Retiree Status Eligibility and Healthcare Options**  
Karen Hill, IU Human Resources |
| 11:15 - 11:55 a.m. | **Health Savings Account: Considerations Nearing Retirement**  
Danielle Abplanalp, IU Human Resources |
| 11:55 - 1:00 p.m. | **Break for Lunch on Your Own**                             |
| 1:00 - 2:10 p.m. | **Social Security Overview**  
Jolene Dixon, Social Security Administration |
| 2:15 - 3:15 p.m. | **Turn Your Savings into Retirement Income**  
Caroline Mason, Fidelity Investments |
| 3:15 - 3:30 p.m. | **Break**                                                   |
| 3:30 - 4:30 p.m. | **Public Employees’ Retirement Fund (PERF)**  
Carl Bright, Indiana Public Retirement System (INPRS) |