W INDIANA UNIVERSITY Employee Checklist: Separating Employment from IU

When separating employment with Indiana University (voluntarily or involuntarily) this checklist can help guide you through the process. These items will vary depending on your individual situation; for example, your benefits enrollment, payroll deductions, and position duties.

ADVANCE NOTICE
Employees are expected to give advance notice of at least two weeks when leaving the university.
POLICIES
Review the appropriate Separation policy(ies)
 Voluntary and Involuntary Separation Layoff Reduction in Force Reduction in Force (Part-Time employees)
Consult with your supervisor about how to handle required use of time off, if applicable.
BENEFIT PLANS
 Carefully read the booklet, "<u>Benefits After Separation</u>" This document addresses the benefit plans listed to the right. Medical and dental benefits are discontinued immediately following separation. Contact campus Human Resources with questions and for information about how to continue coverage under <u>COBRA</u>. Insurance (basic, long-term, accident) Medical and dental plans Tax Saver Benefit (TSB) Plan IU Tuition Benefit Retirement plans IU Retiree status Separation pay
FILES, E-MAIL, TELEPHONE
Consult with your supervisor about how to:
Vacate your office (including electronic and paper files)
Forward e-mail messages
Handle telephone calls (change greeting, forward, or cancel)
KEYS, EQUIPMENT, PARKING PASS
 Turn in all building/departmental keys (building, office, file cabinets, storage, etc.). Turn in all department issued equipment, tools, and uniforms. Turn in laptops, cell phone, PDAs, etc. Return IU parking pass to campus parking operations office.
ADMINISTRATIVE
Make sure your timesheet is complete.
Provide a forwarding address to your department and to Financial Management Services-Payroll.
□ Visit the Employee Center in One.IU to review your final pay advice using the "Former Employee" link.
COMPUTING ACCOUNTS
Conduct necessary business as soon as possible. Accounts are disabled approximately one week after separation from the university.
If you retire, you receive email and certain other computing account privileges indefinitely.
OTHER
For information about specific business contact the offices directly.